



Hyku for Consortia: Removing Barriers to Adoption Project Update

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Amanda Hurford and Nicholas Stanton-Roark Kirsten Leonard, Jill Morris, Carl Piraneo





Collaborating Consortia -- "The PALs"





Hyku for Consortia: Removing Barriers to Adoption

IMLS National Leadership Grant for Libraries

- 24 month project (now in year 2)
- Second IMLS grant awarded to the PALs
- Identify and address barriers to Hyku adoption



This project was made possible in part by the Institute of Museum and Library Services, LG-36-19-0108.

Project Goals

02

03

Produce a Gap 01Assessment

User-focused

Development

Provide a Toolkit

Focus on barriers to adoption

- Tightly scoped around high priority features
- For others considering collaborating on a repository

User Experience Research

- Round 1: Administrative Functions
- Process:
 - Scoping and introduction
 - Interviews with users
 - Ideas for improvement
 - Report
- Results:
 - Users generally happy
 - Gap feedback provided for:
 - Metadata
 - Workflow
 - User interface

"I encourage you to continue running a process that gives users a central role in defining, reviewing and approving the features that are prioritized and developed." -UX Report

Hyku Commons User Community

- Together, the PALs have built a user community to
 - identify gaps in Hyku
 - deduplicate work
 - encourage sharing of solutions across institutions
- Tools
 - Basecamp platform
 - User group
- Including other project partners to test scalability
 - VIVA, LOUIS
 - SCELC, Atla, and more
- Over 50 repository tenants
 - 16 public, others are private, in development or for testing



Improving Bulk Import and Export

- Users least satisfied with "Uploading and creating works in batches"
- Need for export solution
- Import/Export Sprint Results:
 - Upgraded Bulkrax functionality and bug fixes
 - Fixes to the display of inaccurate import data and status messages
 - Ability to export data necessary to reconstruct works
 - Metadata export for works, items, and collections
 - Export of digital objects and their thumbnails
 - Bagit integration for export

mproving Bulk Import and Export in Hyki

🛔 Amanda Hurford 🎹 Uncategorized 🎬 September 16, 2022



(Feature photo by Pixabay.)

Introduction

Back in 2020, we wrote a duo of blog posts about bulk upload: part one examining the background of batch operations and why they are challenging, and part two talking about our specific work selecting and installing the Bulkrax importer tool into the shared Hyku for Consortia repository Hyku Commons. Today, we are writing about the wrap-up of a recent development sprint to improve Bulkrax importing and exporting.

In the user satisfaction survey performed at the kickoff of the Reducing Barriers to Hyku Adoption IMLS grant, we found that "Uploading and creating works in batches" was one of the areas that users were least satisfied with. The recent UX report on Hyku Commons administrative functionality similarly highlighted batch workflows as an area requiring attention.

In order to respond to user feedback about batch/bulk import, and to further add functionality for users to be able to export data, Hyku for Consortia worked with SoftServ (formerly known as Notch8) to complete a development sprint around import and export.

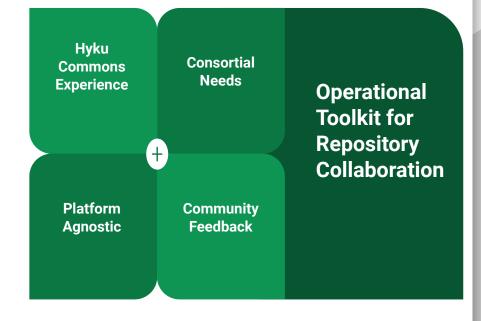
In progress: Hyku 5.0 upgrade

- Major upgrade that also brings in 4.0 improvements
- User enhancement requests to be covered in upgrade
 - Improved analytics
 - Featured collections
 - Cross-site search
 - Settings overhaul
- Also overhauling our index/home page

Next Steps

- Front-end user experience study
- More user-centered development!
- Planned sprints:
 - high-priority bugs and maintenance improvements
 - metadata customization/configuration
 - backend workflows
 - front end display
- Putting it all together:

Operational Toolkit for Repository Collaboration



Lessons Learned So Far

- Hyku is extremely adaptable
- Enthusiasm for Hyku is welling up
- Excitement from consortia and other groups
- Seeking creative solutions to add capacity
- Development is time-intensive
- Need to streamline future upgrades
- Small gaps add up to barriers
- Need to determine "Must-haves"



Thank you! <u>consortial-ir@palci.org</u> Hykuforconsortia.org

